

Eul Finance: Pre-Investment Agreement

date: _____

Startup Details	Company name: _____ Founding date: _____ Website: _____ City: _____ Legal form: _____
Founder/Team	Names & Age: _____ LinkedIn: _____ E-mail: _____
Business Model	Startup Idea: _____ _____ _____
Requirements	The Startup shall be duly incorporated in Germany, Austria, or the United States, and its pre-money valuation shall not exceed EUR 10,000,000.
Investment	The Investor intends to invest in the Company in exchange for an agreed percentage of ownership interests, subject to the execution of definitive investment agreements and necessary corporate approvals.
Pro-Rata Rights	Eul Finance shall receive pro-rata subscription rights in every subsequent funding round of the Startup Entity.
Further Assurance	The Founder and the Startup Entity commit to ensuring that all relevant measures and approvals are taken or obtained to give effect to this Agreement, and to vote in any shareholder meeting in favor of such measures and waive any statutory subscription rights accordingly.
Conditions to Closing	Satisfactory completion of due diligence.
Exclusivity (No-Shop)	For 14 days from the date of this agreement, the Startup and the Founders shall not directly or through any representative seek, solicit, encourage, or accept any offer for (i) the issuance of any convertible loan, SAFE, or similar instrument, (ii) the purchase of any Company shares or (iii) the sale of all or a part of the Company's assets, except from potential co-investors participating alongside Eul Finance in this financing.
No Liability	Any recommendations and advice provided by Eul Finance to the Founders are given without any warranties or liability.
Information Rights	Eul Finance is entitled to standard information rights about the Startup (e.g. monthly progress reports, and financial statements).
Social media/PR	Eul Finance may utilise the Founder's / Startup Entity's name, image, story, and logo for its communication channels (e.g., social media, website, newsletter, PR). The Founder may use the Eul Finance Logo and the title "Eul Finance" on their communication channels.
Governing Law	This Agreement and any claims arising from it shall be governed by German law. The parties submit to the non-exclusive jurisdiction of the courts of Munich, Germany.

Founder/Team:

Eul Finance, Munich represented by:

Name/Signature, date

Name/Signature, date

Title

Title